



PLANNED GIVING DESIGNATION FORM

We are truly grateful and appreciate your desire to support SPCA Cincinnati by including us in your estate plans. The questionnaire will enable use to effectively carry out your wishes and how the gift should be used at the appropriate time. The information is confidential and is non-binding. We ask that you answer the questions according to your comfort level, and we will keep all information on file and in the strictest confidence.

Name (print) _____ Email _____

Address _____

Home Phone _____ Cell Phone _____

Attorney, executor, or advisor name(s) _____

Address _____

Phone _____

I have made provision for SPCA Cincinnati in my estate plans via:

- ☐ A bequest in my will
- ☐ My trust or an annuity
- ☐ A beneficiary designation on a retirement plan, life insurance, bank or stock account
- ☐ Other (please specify): _____

Purpose/designation of gift (choose one):

- ☐ Unrestricted - Where most needed for the animals
- ☐ To be used for the purpose of: _____
- ☐ Endowment: _____

Signature: _____ Date: _____

While it is not required, it would be helpful if you are willing to provide us with the appropriate section or page of your Will, Trust, or Beneficiary Designation that reflects SPCA Cincinnati in your estate plans.

